



SMART 4 NZEB

**Strengthening clusters
Management
Activities and
Running
Trans-national for
implementation of
nearly Zero Energy
Buildings**



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Foreword

As part of a global common effort to reduce greenhouse gas (GHG) emissions and develop sustainable, energy independent, competitive, eco-friendly, cost-efficient, and cost-effective built environment systems, engineers, architects, and policymakers have engaged themselves in a continuous endeavour to develop new building concepts that would respond to these challenges of today and better prepare our society for tomorrow. One key outcome of this common effort is the concept of nearly Zero-Energy Buildings (nZEB), which stands as one of the main pillars in the wider concept of sustainable building systems.

The SMART4nZEB action aims are (1) to boost the competitiveness and support the scaling-up of 577 SMEs active in construction, energy efficiency and renewable energy sectors through strengthening capacity-building of 5 representative clusters as drivers of innovation in Central and Eastern Europe (Poland, Romania, Serbia and Slovenia) and (2) to facilitate trans-national exchanges and strategic partnerships with a focus on sharing experience between different practices, skills gaps, policies, target goals and level of engagement related to nZEB.

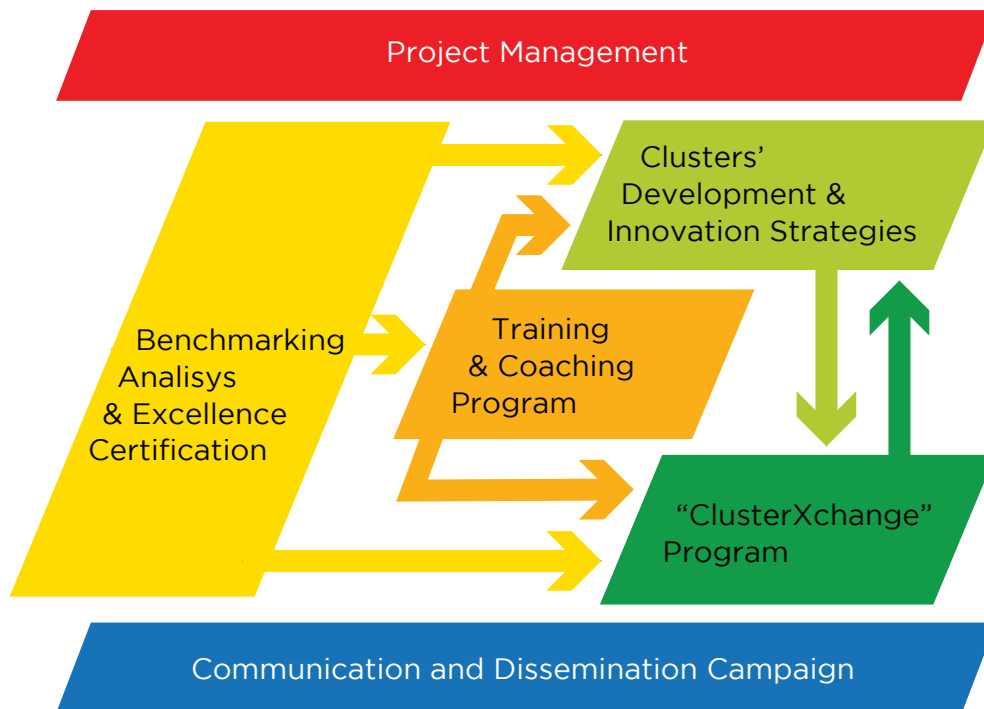




Objectives of the SMART4nZEB Project

Main objectives

- Strengthening cluster management excellence of 5 representative clusters in Central and Eastern Europe through enhancement of cluster managers' skills, Cluster Management Excellence certification and reviewed/new development and innovation strategies, in order to provide top quality services for their associated SMEs.
- Strengthening the business model innovation, marketing, and sales skills both for participating cluster managers and linked SMEs.
- Boosting the competitiveness and supporting the scaling-up of 577 SMEs in the construction, energy efficiency and energy from renewable sources sectors through improved and tailored services offered by the clusters based on the specific needs of their members.
- Facilitating strategic and sustainable partnering in the EU by designing a partnership strategy and joint collaboration activities. This includes participation of 55 stakeholders in a ClusterXchange Programme.
- Building up synergies and value chains between three key sectors: construction, energy efficiency, and renewables, in order to facilitate the effective implementation of nZEB.
- Implementing a Communication & Dissemination Campaign for promoting the results and nZEB concept.
- Increasing the recognition of clusters and clustering, leading therefore to an increased number of SMEs participating in Clusters' activities.



The overall objective of the SMART4nZEB project is to strengthen the management excellence of five representative clusters in Central and Eastern Europe through a specific work plan which was designed to respond to the seven specific objectives. This will further allow the five clusters to gain the capacity and premises for providing top quality services and a solid ground for the sustainable development of their associated members, especially SMEs.

Starting from a Benchmarking analysis in which the market complexity and nZEB readiness of each of the SMART4nZEB partnering cluster were assessed, the clusters' management performance was evaluated for obtaining Cluster Management Excellence certification. This allowed all project partners to set the grounds for Clusters' Development and Innovation Strategies, and three years Action Plans. Among other, this process included an important step in which training needs for the clusters' management team and other relevant stakeholders were identified and specific training and coaching programs were developed and provided, this allowing the upskilling of all those who benefited from this scheme.

Above all, the work plan developed under the SMART4nZEB project was designed to facilitate transnational, cross-regional, sectoral and cross-sectoral cooperation between clusters and their members through a tailored ClusterXchange Program. An effective coordination of the project and a strong Communication and Dissemination Campaign supported the creation of a sustainable collaboration between the involved partners and relevant stakeholders that are representative for the nZEB market in all participating countries (Poland, Serbia, Slovenia, and Romania).

What is nZEB?

- nZEB stands for a building that has a very high energy performance, meaning that it requires a nearly zero or very low amount of energy to function. This energy should be extensively covered from renewable sources and can include renewable energy produced on-site or nearby.
- The European Performance of Buildings Directive requires that all new buildings be nZEBs from the 31st of December 2020. All new publicly owned buildings were already supposed to comply with the nZEB requirements, from the end of 2018 onwards.
- The concept of nZEB and its successful implementation depends on the strength and extensive collaboration between several key market sectors, such as construction, energy efficiency (EE) and energy from renewable sources (RES).



What are Clusters?

Cluster organisations are legal entities that support the strengthening of collaboration, networking, and learning, while acting as innovation support providers. They deliver specialised and customised business support services to stimulate innovation activities, especially in SMEs.

Clusters should be considered as regional ecosystems of related industries and competences featuring a broad array of inter-industry interdependencies. [1]

1 (Delgado, Mercedes/Porter, Michael E./Stern, Scott, 2013: Defining Clusters of Related Industries, Working Paper 20375 of the National Bureau of Economic Research. Available at: www.nber.org/papers/w20375.)



What are innovation Clusters?

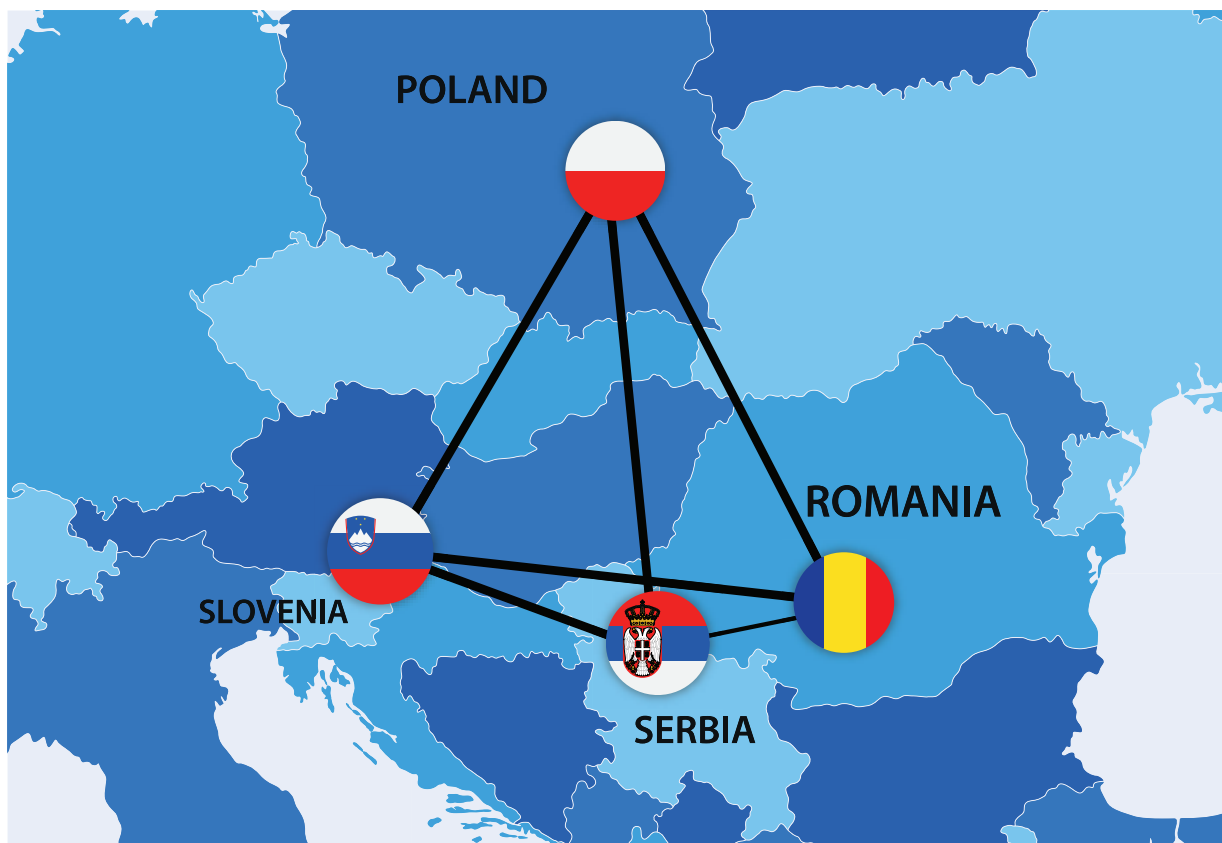
The European Commission is defining innovation clusters as "structures or organised groups of independent parties (such as innovative start-ups; small, medium and large enterprises; as well as research and knowledge dissemination organisations, non-for-profit organisations and other related economic actors) designed to stimulate innovative activity by promoting sharing of facilities and exchange of knowledge and expertise and by contributing effectively to knowledge transfer, networking, information dissemination and collaboration among the undertakings and other organisations in the cluster".[2]

2 (<https://www.clustercollaboration.eu/cluster-organisations>)

What is the new proposed nZEB partnership cooperation?

SMART4nZEB seeks to create a sustainable collaboration, co-learning and capacity building environment for the involved partners - cluster managers, cluster members and relevant stakeholders that are representative for the nZEB market in the selected Central and East-European countries (Poland, Romania, Serbia, and Slovenia). It has in view to develop the involved clusters management excellence and support interregional partnerships, facilitating therefore the development of competitive products and technological solutions intended for new and existing buildings. This will lead to market penetration of nZEBs. A key objective of the action is to drive clusters towards innovative and modern organisations able to address cross-sectoral and cross border collaboration, and tackle main environmental, economic, and social challenges in their region.

Regional partnership and partners presentation





PRO-Akademia



Research and Innovation Centre Pro-Akademia:

Non-profit research organization founded in 1996, supervised by the Polish Ministry of Science and Higher Education, which:

- established 7 laboratories conducting interdisciplinary industrial research and development works in the field of sustainable energy, transport, and circular economy.
- has implemented over 200 R&D, training and consulting projects within Horizon 2020, European Regional Development Fund, and others
- provides certified research and innovation services for industry (PN-EN ISO 9001:2015)
- won the 2nd place among 993 Polish research organisations in the field of material effects of scientific activity (according to the Ministry of Science and Higher Education 2017).

<http://www.proakademia.eu/en/>

Bioenergy for the Region Cluster:

- Co-operation platform of companies, research institutions, local administration and business support institutions established in 2007.
- The cluster's goal is to work for the development of sustainable bioenergy in Central Poland in the context of the European Commission's policy in the field of energy and climate change.

<http://www.bioenergiadlaregionu.eu/en/>





PSDiK



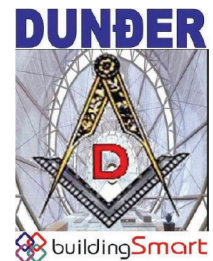
The Polish Advisory and Consulting Association (Polskie Stowarzyszenie Doradcz i Konsultingowe) is an association of consulting and financial companies. It provides services in the field of fundraising/European funds (accessing), as well as knowledge and necessary experience in managing and implementing projects co-financed by the European Union. The flagship project is the Polish Construction Cluster. PSDiK associates over 300 companies operating in the construction industry, with headquarters located throughout the whole country. The cluster includes, among other, general contractors, architects, manufacturers of construction materials and chemicals, manufacturers of joinery, interior designers, furniture and roller shutters producers. Due to the fact that the partners provide such a diverse range of services, PSDiK manages to merge them into prosperous consortia. It is a difficult and very sensible task. However, the effects of cooperation between cluster members are excellent. Moreover, the activity of the Cluster is supported by universities and business environment institutions, which, thanks to R&D activities, help companies develop their innovative potential and achieve a competitive advantage. PSDiK is the largest cluster in Poland.

PSDiK has extensive experience in promoting Polish enterprises on the international arena. For many years, it has been supporting affiliated entities in exporting their products and services by co-financing participation in international fairs and economic missions. Thanks to these activities, many Polish companies have successfully entered foreign markets with their offer.





DUNĐER



Construction cluster **Dundjer** is founded in 2007, in Nis, as a national cluster, and it gather 6 faculties, 2 R&D centers, 40 SMEs and companies from construction sector, and 2 municipalities. The main goal of the cluster is to strengthen capacity of SMEs and companies from construction sector for EU market through trainings and education in order to make them more competitive. For that purpose cluster has oriented its activities to R&D, innovation, education, and introduction of ICT in construction process. Cluster has trained over 1000 participants in basic and specific ICT skills, ISO Standards, risk assessment, dual education for deficit construction workers, energy efficiency, ecology, solar energy, renewables, etc. For this achievements cluster was first rewarded with ESCA bronze label for cluster excellence in 2017. At the international level, with partners from Europe, cluster has participated in several EU projects:

- H2020 COSME PROJECT SMART4nZEB
- FP7 STOREPET
- FP7 OPEN HOUSE
- TEMPUS PROJECT ARWQM
- Adriatic Danubian Clustering (ADC)
- ACQUIS 3
- INOPS-GIFIP project

At national level cluster was rewarded several times for the innovations:

- BIOTOXINOMER - best innovation of the year
- ON LINE ROMA-SERBIAN DICTIONARY- best innovation of the year
- ISORETEX- best innovation of the year
- SMART LED STREET LIGHTING

In the past few years cluster is focused to energy efficiency and renewable energy sources and has built FIRST SOLAR PV PLANT in Serbia and heating systems based on renewables focusing on zero energy consumption.



PRO-nZEB



PRO-nZEB Cluster is a non-profit association, established in early 2016, with the main objective to promote the nearly zero-energy building concept (nZEB) in Romania.

Since the beginning, pRO-nZEB was engaged in several EU funded project, such as:

- Fit-to-nZEB - „Innovative training schemes for retrofitting to nZEB-levels”, HORIZON 2020 Program, GA #754059 (15.06.2017-14.06.2019) – partner.
- SMART4nZEB - „Strengthening clusters Management Activities and Running Trans-national for implementation of nearly Zero Energy Buildings”, COSME Program, GA # 874425 (03.02.2020-02.03.2022) – coordinator.
- „The NZEB Roadshow”, HORIZON 2020 Program, GA # 892378 (01.06.2020-30.11.2022) – partner.
- SMAFIN - „Supporting smart financing implementation for energy efficient Balkan Buildings”, HORIZON 2020 Program, GA # 955857 (01.10.2020-30.09.2023) – partner.
- „Engage to Renovate: Communication modelling in support of the national building renovation policies”, contract under preparation within EUKI European Climate Initiative (01.10.2020-31.01.2023) – partner.
- COST ACTION PED-EU-NET (CA19126) - Positive Energy Districts European Network – member of the Management Committee.

The aim of the Pro-nZEB Cluster is to bring together key players from the building materials market, energy from RES, research and development institutions, educational representative organizations, public authorities, professional associations, and other organizations, in order to create and improve collaborative relationships for developing and implementing the concept of nZEB in Romania.



SGG



As a cluster **SGG** exists to help companies, many of which are small and micro and do not have their own development and innovation experts.

SGG is as an organization that helps and supports the development of its members on four priority areas:

1. Innovation and new business models
2. Circular economy
3. Digitization
4. International cooperation and internationalization

Innovative, development-oriented companies are more competitive in the market and more resilient to challenging situations such as, for example, the one that occurred in 2020 (the Covid-19 pandemic). By joining SGG, such companies also become more attractive for high-quality staff.

SGG is a fast-growing Cluster, seeking to play a leading role in the transition to circular construction, through a strong involvement in European and global communities of clusters, innovation ecosystems, circular economy activities, economic transformation, including in what concerns the attraction of investment for the development of green and circular construction projects.

This also opens-up new markets and new connections for SGG members through the wide network of partnering clusters.

Main Project Components



Excellence certification



- Obtaining a wide recognition for the partnering Clusters, building up their capacity around common values and enhancing their collaboration perspectives, are key objectives of the SMART4nZEB project.
- The process and related activities having in view these achievements will allow for a better understanding of the market of high-performance buildings, at local, regional level and international level. This will further lead to effective and well-tailored Cluster actions, adapted to the existing context.
- Growing the capacity of the Clusters is a path towards achieving increased strength of their members, as this process opens a door for new opportunities and long-term collaboration between various business sectors, public authorities, and non-governmental organisations, in a shared effort to address common economic and social challenges.
- All five partnering Clusters involved in the SMART4nZEB project were subject to assessment based on benchmarking, and obtained international recognition through Cluster Management Excellence labels.



www.cluster-analysis.org



Training & Coaching Programme



- SMART4nZEB facilitates the training & coaching of Clusters' managers on topics adapted to the needs and interests of each partnering Cluster. The skills gained are essential for increasing Clusters' performance.
- The ClusterXchange programme allows extensively that other stakeholders gain access to trainings on subjects of high interest, such as globalization and internationalization, innovation & new business models, decarbonisation and resource efficiency, cross-sectoral and cross border collaboration.



ClusterXchange



The ClusterXchange Programme aims are to promote cross-cluster learning, exchange of knowledge and expertise among the beneficiaries of the action through activities such as twinning, networking, B2B meetings. Other learning activities were and will continue (during project implementation, in on-line or within a “face-to-face” set-up) to be included as well: workshops, site visits, training, and coaching activities, which target both cluster organisations and their members (especially SMEs).

The short-term exchanges are developed and implemented to support cluster excellence capacity building by:

- providing on-the-job-training for visiting participants;
- fostering the sharing of experience and information between visiting organisation and host organisation on the obstacles and challenges as well as potential solutions in pre-identified areas;
- enhancing market access and identification of potential partners for new and established cluster organisations / SMEs / technology centres;
- supporting the networking between participating clusters and clusters from different COSME participating countries;
- sharing of knowledge and experience.



<https://clustercollaboration.eu/>



<https://clustercollaboration.eu/clusterxchange>

Clusters’ development and innovation strategies

SMART4nZEB allows the partnering clusters to develop individual comprehensive strategies, with a view to support the growth and the competitiveness of their members, as well as a roadmap for the strategy implementation, which will contribute to the up building of synergies and value chains between the 3 key sectors: construction, energy efficiency (EE) and energy from renewable sources (RES).



Action plan elaborated



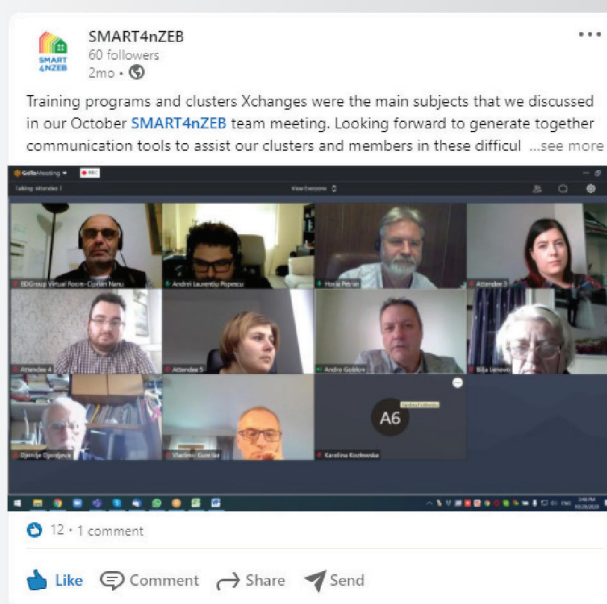
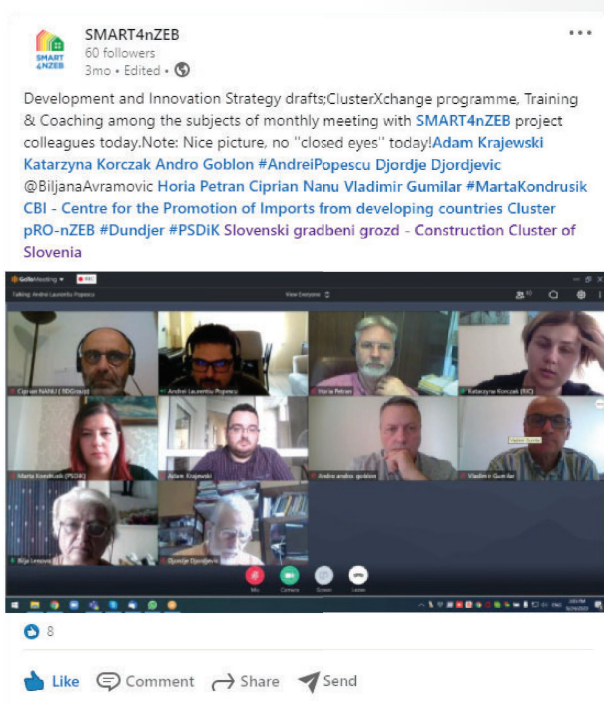
Action plan updated

Action plan completion accordingly with the timeline

Monitoring and assessment implementation for particular tasks and entire plan

Networking, communication, dissemination, exploitation of results

Raising the quality of new and renovated buildings is one important pillar in the SMART4nZEB project. One of the main objectives of the partnering clusters is to engage in coordinated communication activities meant to promote the nZEB concept among relevant stakeholders and therefore increase the demand for nZEB in the region.



Get in touch with us

for more information on how you can
to contribute an effective implementation
of **nearly Zero Energy Buildings** (nZEB).



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